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### 教育背景

西北政法大学法学学士, 中国人民大学法律硕士。

### 专业经历

刘旒律师自1995年起从事专职律师职业。此期间, 曾作为主办律师全程辅助众多企业完成股份公司设立、首次发行股票并上市、上市公司再融资、重大资产重组、上市公司收购等项目, 亦为大量投资公司、资产管理公司及金融机构的债券发行、债务危机处理及债务重组提供全程法律服务, 近年较多从事企业合规审查、企业并购、上市公司规范治理、企业破产清算及重整、破产程序中的债权维护以及国有资产或产权处置业务。

### 执业领域及专长

刘旒律师在长达27年的职业生涯中建立了深厚且全面的民商法综合性法律服务功底, 其在投资并购、证券发行及上市、资产重组、市场主体退出(含解散清算、破产清算、重整及和解)、化解负债及不良资产以及审查建立合规体系等方面建立了丰富的经验和业绩, 尤其在破产导致上市公司控股股东变更、上市公司破产重整、房地产开发企业破产以及破产衍生诉讼等多领域交叉的法律服务项目中建立了突出的业绩; 同时基于此类业务专长, 对投资、股权、证券及破产相关的诉讼及仲裁案件具有特殊的判断能力和代理优势, 并在实战中均取得了傲人的战绩。

此外, 刘旒律师能够娴熟使用英语作为工作语言, 为客户提供中英文法律文书制作、合同审阅修订、商务谈判及诉讼代理等法律服务, 并为中国企业在境外的投资及并购业务提供专项法律服务。

### 工作语言

中文 英文

### Education

Bachelor of Law, Northwest University of Political Science and Law.  
Master of Law of Renmin University of China.

### Professional Experience

Attorney Liu has been a full-time lawyer since 1995. During this period, she has assisted many enterprises to complete the establishment of joint stock companies, initial public offering, and listing, refinancing of listed companies, major asset reorganization, acquisition of listed companies, etc. She has also provided legal services for bond issuance, debt crisis management and debt restructuring for many investment companies, asset management companies and financial institutions, and in recent years, She also has been more engaged in corporate compliance review, corporate mergers and acquisitions, corporate governance of listed companies, corporate bankruptcy liquidation and reorganization, maintenance of claims in bankruptcy proceedings, and disposal of state-owned assets or property rights.

### Practice Areas

During her 27-year career, Attorney Liu Liu has built up a deep and comprehensive legal service background in civil and commercial law, and has established rich experience in investment and mergers and acquisitions, securities issuance and listing, asset reorganization, exit of market entities (including dissolution and liquidation, bankruptcy liquidation, reorganization and settlement), settlement of liabilities and non-performing assets, and review and establishment of compliance system, especially in bankruptcy leading to change of shareholders of listed companies, bankruptcy reorganization of listed companies, bankruptcy of real estate development enterprises and bankruptcy derivative litigation. In addition, based on such expertise, Attorney Liu has excellent judgment and representation advantages in investment, equity, securities and bankruptcy-related litigation and arbitration cases, and has achieved outstanding results.

In addition, Attorney Liu is proficient in English as a working language, she can provide legal services in both English and Chinese, including contract review and revision, business negotiation and litigation representation, as well as providing special legal services for Chinese enterprises in their overseas investment and M&A business.

### Language Skills

Mandarin and English