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### 教育背景

首都经济贸易大学法学学士。

### 专业经历

陈实律师曾执业于北京金诚同达律师事务所，并为中科大洋、北京首安等数十家著名企业提供法律服务。

### 执业领域及专长

陈实律师精通证券业务，熟悉证券业务各环节，包括IPO、私募、股票和可转换债券发行和转让。凭借出众的法律专业知识以及对政府监管机构事务运作的准确把握，陈律师能就并购与重组、证券等业务提供全面的法律服务。

陈实律师精通公司并购、重组所涉及的法律法规及相关政府机关的监管实践，能够为客户进行并购、重组或上市项目提供尽职调查、法律意见、谈判和准备法律文件等全方位的法律服务。

陈实律师精通公司股票发行与上市、股权转让方面的法律运作。具有扎实的法学理论基础和丰富的实践经验，曾经为中科大洋、北京首安等数十家著名企业境内、外上市公司的公开发行股票、增发、发行可转债提供了高质量的法律服务和常年法律顾问服务。

并购重组业务经典案例有：海南海灵制药厂有限公司融资及资产重组项目、哈尔滨誉衡药业融资及资产重组项目、太原天龙集团股份有限公司资产重组及并购项目、嘉友国际物流（北京）有限公司资产重组及并购项目、克拉玛依金源精细化工股份有限公司新设股份公司并收购相关资产项目等；证券业务经典案例有：武汉创元医药生物有限公司处置公司股权项目、CREED Corporation在华投资项目等。陈实律师为在境内外上市的多家中外领先企业提供法律咨询服务，包括担任财富网络集团，GIT集团，太原天龙、北京中科大洋科技、北京太和保兴科技等国内大公司的法律顾问。

### 工作语言

中文 英文

### Education

Bachelor of Law, Capital University of Economics and Trade.

### Professional Experience

Attorney Chen worked in Beijing Jincheng Tongda law firm, where he provided legal services to dozens of well-known enterprises such as Dayang Technology Development Inc, Beijing Shouan Information Technology Ltd., and others.

### Practice Areas

Attorney Chen is proficient in securities law and is familiar with all aspects of the securities business, including: IPO, private placement, issuance and transfer of stocks and convertible bonds. With superior legal expertise and accurate assurance of the operation of government regulatory bodies, Mr. Chen is able to provide comprehensive legal services on mergers, acquisitions, securities and other services.

Proficient in the laws and regulations involved in corporate mergers and acquisitions, Attorney Chen has the ability to provide a full range legal service in mergers and acquisitions, restructuring and listing, due diligence, legal advice, negotiation and preparation of legal documents.

He is also well-versed in the areas of the issuance, transfer and listing of shares. With a solid theoretical foundation and rich practical experience, he has provided legal services for dozens of well-known enterprises, such as Dayang Technology Development Inc. and Beijing Shouan Information Technology Ltd., in domestic and overseas public offerings, private placement, and issuance of convertible bonds.

His major cases have involved mergers and acquisitions, including: project financing and asset restructuring of Hainan Hailing Pharmaceutical Factory Co. Ltd.; financing and asset restructuring project of Harbin Yuheng Pharmaceutical Ltd.; merger and reorganization of assets project for Taiyuan Tianlong Group Ltd.; asset restructuring, mergers and acquisitions for Jiayou International Logistics (Beijing) Limited company; registration of new company and acquisition of assets for Karamay Jin Yuan Fine Chemical Ltd.; equity transfer of Wuhan Chuangyuan Pharmaceutical Ltd., and CREED Corporation investment in China.

Attorney Chen provides legal consulting services for many leading Chinese enterprises listed in the domestic and overseas market. Clients include: Wealth Network Group, GIT group, Taiyuan Tianlong, Beijing Dayang, Beijing Taihe Technology Company and others.

### Language Skills

Mandarin and English